

SCHEDULE 1
Form of Accession Deed

To: The Ministry of Finance of the Republic of Estonia

From: Erste Group Bank AG

Dated: 13 July 2020

DEALER AGREEMENT
Dated 15 March 2019

Dear Sir/Madam,

1. **We refer to the Dealer Agreement dated 15 March 2019. This deed (the "Accession Deed") shall be deemed an Accession Deed for the purposes of the Dealer Agreement. Terms defined in the Dealer Agreement have the same meaning in paragraphs 1-3 of this Accession Deed unless given a different meaning in this Accession Deed.**
2. Erste Group Bank AG agrees to become an Additional Dealer and to be bound by the terms of the Dealer Agreement including with all obligations of a Dealer set out in the Dealer Agreement as well as in the Information Memorandum and other documents related to the Estonian Treasury Bill Programme and as set out in Clause 6.1 of the Dealer Agreement. Erste Group Bank AG is a company duly incorporated under the laws of Austria and is a credit institution with the registration number 33209m in the Austrian company register.
3. Erste Group Bank AG contact details for the purposes of the Dealer Agreement are as follows:

Postal address: Am Belvedere 1, 1100 Wien-AT

E-mail address: Govbondtrading0855@erstegroup.com

Attention: Goran Hoblaj
4. This Accession Deed and any obligations arising out of or in connection with it are governed by substantive Estonian law.

THIS ACCESSION DEED has been signed on behalf of the Additional Dealer on the date stated above.

Erste Group Bank AG



Thomas Einramhof, Head of
Group Securities Trading, GM



Goran Hoblaj, Head of Group
Fixed Income Securities Trading, GM